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我国电力市场体系建设研究

摘要

报告首先研究了我国电力市场建设的历程和现状,指出电力市场体系不完整是我国电力市场建设中存在的主要问题。随后根据我国电力市场建设的指导思想和基本原则,认为建立国家、区域、省的三级电力市场体系符合我国国情和社会经济可持续发展的内在要求,是实现我国能源战略和电力工业可持续发展的重要保障,是电力体制改革的发展和完善,并且具有良好的体制和管理基础。

报告研究了三级电力市场不同的功能定位,分析了三级电力市场的三种协调模式的利弊,并明确指出三级电力市场协调要实现“全国优化、自上而下、定位清晰、协调发展”。要培育国家电力市场,促进全国范围电力资源优化;发展区域电力市场,推进发电侧竞争;完善省电力市场,确保电力供应安全。报告最后提出要加强电力市场配套机制建设,并提出了有关建议。

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Research on Electric Power Market Construction in China

Abstract: This report firstly reviews the process and the current status of China's electricity market, and points out the main present problems are the half-baked market system. Subsequently, the report gives the instruct ideas and basic principals that we should persist in China electricity market design, and we think that the three-level electricity market system accords with the internal requirement of continuable development of China's society and economy; can guarantee the implement of energy strategy and continuable development of the electricity industry in China; can develop and consummate the reform of power industry; and have a good institutional and management base.

The report figures out that the function of markets in every level should be different. The report also analyzes the advantages and disadvantages of three correspond models in the three-level market, and points out that we should foster the national electricity market to advance the power resource optimization in whole the country; we should develop the regional electricity market to push the generation side competition; we should consummate the provincial electricity market to assure power supply security. The report gives some suggestions finally.

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